



Case Studies

Financial

Client Profile: A brokerage with a seat on the New York Stock Exchange.

Application: Security and Exchange rules place stringent time restrictions on the execution of brokerage transactions. In the past, and in order to retain a record of the transfer of stock certificates, the brokerage first microfilmed each original stock certificate and all related documentation.

Problem: The certificates and related documents had to be microfilmed separately. Retrieving a transaction proved difficult. It required the valuable time of a trained employee to locate and bring together the certificate and each of the proper related document images.

Solution: MICROTEK installed a digital imaging system. We included an indexing system to electronically match and display, both the certificate and related document images as a single transaction.